

RHODE ISLAND

Advance Directive

Planning for Important Healthcare Decisions

Courtesy of CaringInfo

www.caringinfo.org

CaringInfo, a program of the National Alliance for Care at Home (the Alliance), is a national consumer engagement initiative to improve care and the experience of caregiving during serious illness and at the end of life. As part of that effort, CaringInfo provides detailed guidance for completing advance directive forms in all 50 states, the District of Columbia, and Puerto Rico.

This package includes:

- Instructions for preparing your advance directive. Please read all the instructions.
- Your state-specific advance directive forms, which are the pages with the gray instruction bar on the left side.

BEFORE YOU BEGIN

Check to be sure that you have the materials for each state in which you may receive healthcare. Because documents are state-specific, having a state-specific document for each state where you may spend significant time can be beneficial. A new advance directive is not necessary for ordinary travel into other states. The advance directives in this package will be legally binding only if the person completing them is a competent adult who is 18 years of age or older, or an emancipated minor.

ACTION STEPS

1. You may want to photocopy or print a second set of these forms before you start so you will have a clean copy if you need to start over.
2. When you begin to fill out the forms, refer to the gray instruction bars — they will guide you through the process.
3. Talk with your family, friends, and physicians about your advance directive. Be sure the person you appoint to make decisions on your behalf understands your wishes.
4. Once the form is completed and signed, photocopy, scan, or take a photo of the form and give it to the person you have appointed to make decisions on your behalf, your family, friends, healthcare providers, and/or faith leaders so that the form is available in the event of an emergency.

5. You may also want to save a copy of your form in your electronic healthcare record, or an online personal health records application, program, or service that allows you to share your medical documents with your physicians, family, and others who you want to take an active role in your advance care planning.

INTRODUCTION TO YOUR RHODE ISLAND ADVANCE HEALTH CARE DIRECTIVE

This packet contains a legal document, a **Rhode Island Advance Directive**, that protects your right to refuse medical treatment you do not want, or to request treatment you do want, in the event you lose the ability to make decisions yourself.

Part I contains a **Rhode Island Durable Power of Attorney for Health Care**. This part lets you name someone to make decisions about your medical care—including decisions about life-sustaining procedures—if you can no longer speak for yourself. The durable power of attorney for health care is especially useful because it appoints someone to speak for you any time you are unable to make your own medical decisions, not only at the end of life.

Part II contains a **Rhode Island Declaration**, which is your state’s living will. Your declaration lets you state your wishes about health care in the event that you can no longer make your own health care decisions and you are terminally ill.

Part III contains the signature and witnessing provisions so that your document will be effective.

You may complete Part I, Part II, or both, depending on your advance-planning needs. **You must complete Part III.**

How do I make my Rhode Island Advance Health Care Directive legal?

If you complete Part I, **Durable Power of Attorney**, this document must be either:
Witnessed by two (2) qualified adult witnesses. None of the following may be a witness:

- A person you designate as your agent or alternate agent,
- A health care provider,
- An employee of a health care provider,
- The operator of a community care facility,
- An employee of an operator of a community care facility.

In addition, one of your witnesses must be unrelated to you and not entitled to any portion of your estate.

OR

Witnessed by a notary public. Your Notary Public must be unrelated to you and not entitled to any portion of your estate.

If you complete Part II, **Declaration**, you must have your advance directive witnessed by two (2) qualified adult witnesses, both of whom must be unrelated to you and not entitled to any portion of your estate. If you completed ONLY Part II, your witnesses are subject only to the restriction that they must be unrelated to you and not entitled to any portion of your estate.

Whom should I appoint as my agent?

Your agent is the person you appoint to make decisions about your healthcare if you become unable to make those decisions yourself. Your agent may be a family member or a close friend whom you trust to make serious decisions. The person you name as your agent should clearly understand your wishes and be willing to accept the responsibility of making healthcare decisions for you.

The person you appoint as your agent **cannot** be:

- your treating health care provider,
- an employee of your treating health care provider who is not related to you,
- an operator of a community care facility, or
- an employee of an operator of a community care facility who is not related to you

You can appoint a second person as your alternate agent. An alternate agent will step in if the person you name as agent is unable, unwilling, or unavailable to act for you.

Should I add personal instructions to my advance directive?

Yes! One of the most important reasons to execute an advance directive is to have your voice heard. When you name an agent and clearly communicate to them what you want and don't want, they are in the strongest position to advocate for you. Because the future is unpredictable, be careful that you do not unintentionally restrict your agent's power to act in your best interest. Be especially careful with the words "always" and "never." In any event, be sure to talk with your agent and others about your future healthcare and describe what you consider to be an acceptable "quality of life."

When does my agent's authority become effective?

Your durable power of attorney for health care goes into effect when your doctor determines that you are no longer able to make or communicate your health care decisions.

Your living will goes into effect when your doctor determines that you are no longer able to make or communicate your health care decisions and you are terminally ill.

You retain the primary authority for your healthcare decisions as long as you are able to make your wishes known.

Agent Limitations

Your agent will be bound by the current laws of Rhode Island as they regard pregnancy and termination of pregnancies.

What if I change my mind?

You may revoke your Rhode Island Advance Directive at any time and in any manner, regardless of your mental or physical condition. Your revocation becomes effective once you, or a witness to your revocation, communicate it to your doctor or any health care provider.

Mental Health Issues

These forms do not *expressly* address mental illness, although you can state your wishes and grant authority to your agent regarding mental health issues. The National Resource Center on Psychiatric Advance Directives maintains a website (<https://nrc-pad.org/>) with links to each state's psychiatric advance directive forms. If you would like to make more detailed advance care plans regarding mental illness, you could talk to your physician and an attorney about a durable power of attorney tailored to your needs.

What other important facts should I know?

Be aware that your advance directive will not be effective in the event of a medical emergency, except to identify your agent. Ambulance and hospital emergency department personnel are required to provide cardiopulmonary resuscitation (CPR) unless you have a separate physician's order, which are typically called "prehospital medical care directives" or "do not resuscitate orders." DNR forms may be obtained from your state health department or department of aging (<https://www.hhs.gov/aging/state-resources/index.html>). Another form of orders regarding CPR and other treatments are state-specific POLST (portable orders for life sustaining treatment) (<https://polst.org/form-patients/>). Both a POLST and a DNR form **MUST** be signed by a healthcare provider and **MUST** be presented to the emergency responders when they arrive. These directives instruct ambulance and hospital emergency personnel not to attempt CPR (or to stop it if it has begun) if your heart or breathing should stop.

PART I

PART I: DURABLE POWER OF ATTORNEY FOR HEALTH CARE

This is an important legal document which is authorized by the general laws of this state. Before executing this document, you should know these important facts:

You must be at least eighteen (18) years of age and a resident of the state of Rhode Island for this document to be legally valid and binding.

This document gives the person you designate as your agent (the attorney in fact) the power to make health care decisions for you. Your agent must act consistently with your desires as stated in this document or otherwise made known.

Except as you otherwise specify in this document, this document gives your agent the power to consent to your doctor not giving treatment or stopping treatment necessary to keep you alive.

Notwithstanding this document, you have the right to make medical and other health care decisions for yourself so long as you can give informed consent with respect to the particular decision. In addition, no treatment may be given to you over your objection at the time, and health care necessary to keep you alive may not be stopped or withheld if you object at the time.

This document gives your agent authority to consent, to refuse to consent, or to withdraw consent to any care, treatment, service, or procedure to maintain, diagnose, or treat a physical or mental condition. This power is subject to any statement of your desires and any limitation that you include in this document. You may state in this document any types of treatment that you do not desire. In addition, a court can take away the power of your agent to make health care decisions for you if your agent:

- (1) Authorizes anything that is illegal,
- (2) Acts contrary to your known desires, or
- (3) Where your desires are not known, does anything that is clearly contrary to your best interests.

Unless you specify a specific period, this power will exist until you revoke it. Your agent's power and authority ceases upon your death except to inform your next of kin of your desire to be an organ and tissue donor.

You have the right to revoke the authority of your agent by notifying your agent or your treating doctor, hospital, or other health care provider orally or in writing of the revocation.

NOTICE

Your agent has the right to examine your medical records and to consent to their disclosure unless you limit this right in this document.

This document revokes any prior durable power of attorney for health care.

You should carefully read and follow the witnessing procedure described at the end of this form. This document will not be valid unless you comply with the witnessing procedure.

If there is anything in this document that you do not understand, you should ask a lawyer to explain it to you.

Your agent may need this document immediately in case of an emergency that requires a decision concerning your health care. Either keep this document where it is immediately available to your agent and alternate agents or give each of them an executed copy of this document. You may also want to give your doctor an executed copy of this document.

NOTICE
(CONTINUED)

PRINT YOUR
NAME AND
ADDRESS

1. DESIGNATION OF HEALTH CARE AGENT.

I, _____,
(name)

(address)

do hereby designate and appoint: _____
(name of agent)

(address)

_____ (home telephone number) _____ (work telephone number)

(insert name, address, and telephone number of one individual only as your agent to make health care decisions for you. None of the following may be designated as your agent: (1) your treating health care provider, (2) a non-relative employee of your treating health care provider, (3) an operator of a community care facility, or (4) a non-relative employee of an operator of a community care facility.) as my attorney in fact (agent) to make health care decisions for me as authorized in this document. For the purposes of this document, "health care decision" means consent, refusal of consent, or withdrawal of consent to any care, treatment, service, or procedure to maintain, diagnose, or treat an individual's physical or mental condition.

2. CREATION OF DURABLE POWER OF ATTORNEY FOR HEALTH

CARE. By this document I intend to create a durable power of attorney for health care.

3. GENERAL STATEMENT OF AUTHORITY GRANTED. Subject to any limitations in this document, I hereby grant to my agent full power and authority to make health care decisions for me to the same extent that I could make such decisions for myself if I had the capacity to do so. In exercising this authority, my agent shall make health care decisions that are consistent with my desires as stated in this document or otherwise made known to my agent, including, but not limited to, my desires concerning obtaining or refusing or withdrawing life-prolonging care, treatment, services, and procedures and informing my family or next of kin of my desire, if any, to be an organ or tissue donor. (If you want to limit the authority of your agent to make health care decisions for you, you can state the limitations in paragraph 4 ["Statement of Desires, Special Provisions, and Limitations"] below. You can indicate your desires by including a statement of your desires in the same paragraph.)

If you wish to make a gift of any bodily organ you may do so pursuant to the Uniform Anatomical Gift Act.

____ I do not want to be an organ donor.

____ I want to be an organ donor. In the event of my death I request that my agent inform my family/next of kin of my desires to be an organ and tissue donor if possible. My wishes are indicated below.

I wish to give:

____ any needed organs/ tissues: or

____ only the following organs/tissues: _____

Additional Desires: _____

5. INSPECTION AND DISCLOSURE OF INFORMATION RELATING TO MY PHYSICAL OR MENTAL HEALTH. Subject to any limitations in this document, my agent has the power and authority to do all of the following:

- a. Request, review, and receive any information, verbal or written, regarding my physical or mental health, including, but not limited to, medical and hospital records.
- b. Execute on my behalf any releases or other documents that may be required in order to obtain this information.
- c. Consent to the disclosure of this information. (If you want to limit the authority of your agent to receive and disclose information relating to your health, you must state the limitations in paragraph 4 ["Statement of desires, special provisions, and limitations"])

6. SIGNING DOCUMENTS, WAIVERS, AND RELEASES. Where necessary to implement the health care decisions that my agent is authorized by this document to make, my agent has the power and authority to execute on my behalf all of the following:

- a. Documents titled or purporting to be a "Refusal to Permit Treatment" and "Leaving Hospital Against Medical Advice."
- b. Any necessary waiver or release from liability required by a hospital or physician.

INITIAL ONLY ONE

YOU MAY SPECIFY
HERE ANY
ADDITIONAL
DESIRES
REGARDING THE
PERMITTED USES
FOR YOUR
ORGANS/TISSUES
(E.G., TRANSPLANT,
RESEARCH, ANY
USE)

FILL IN THIS SPACE ONLY IF YOU WANT THE AUTHORITY OF YOUR AGENT TO END ON A SPECIFIC DATE

7. DURATION. (Unless you specify a shorter period in the space below, this power of attorney will exist until it is revoked.)
This durable power of attorney for health care expires on _____

(Fill in this space ONLY if you want the authority of your agent to end on a specific date.)

8. DESIGNATION OF ALTERNATE AGENTS. (You are not required to designate any alternate agents but you may do so. Any alternate agent you designate will be able to make the same health care decisions as the agent you designated in paragraph 1, above, in the event that agent is unable or ineligible to act as your agent. If the agent you designated is your spouse, he or she becomes ineligible to act as your agent if your marriage is dissolved.)

If the person designated as my agent in paragraph 1 is not available or becomes ineligible to act as my agent to make a health care decision for me or loses the mental capacity to make health care decisions for me, or if I revoke that person's appointment or authority to act as my agent to make health care decisions for me, then I designate and appoint the following persons to serve as my agent to make health care decisions for me as authorized in this document, such persons to serve in the order listed below:

A. First Alternate Agent: _____
(name of first agent)

(Insert address, and telephone number of first alternate agent.)

B. Second Alternate Agent: _____
(name of second alternate agent)

(Insert name, address, and telephone number of second alternate agent.)

9. PRIOR DESIGNATIONS REVOKED. I revoke any prior durable power of attorney for health care.

IF YOU WANT TO APPOINT ALTERNATE AGENTS, PRINT THEIR NAMES, ADDRESSES AND TELEPHONE NUMBERS HERE

If you complete Part I, this document must be either

1. Witnessed by two (2) qualified adult witnesses. None of the following may be used as a witness:

6. A person you designate as your agent or alternate agent,
7. A health care provider,
8. An employee of a health care provider,
9. The operator of a community care facility,
10. An employee of an operator of a community care facility.

In addition, one of your witnesses must be unrelated to you and not entitled to any portion of your estate.

OR

2. Witnessed by a notary public.

If you complete Part II, you must have your advance directive witnessed by two (2) qualified adult witnesses, both of whom must be unrelated to you and not entitled to any portion of your estate. If you completed ONLY Part II, your witnesses are subject only to the restriction that they must be unrelated to you and not entitled to any portion of your estate.

IF YOU HAVE YOUR
SIGNATURE
WITNESSED, USE
ALTERNATIVE NO. 1
(P. 9)

IF YOU HAVE YOUR
SIGNATURE
NOTARIZED USE
ALTERNATIVE NO. 2
(P. 10)

IF YOU COMPLETE
PART II, YOU MUST
HAVE YOUR
ADVANCE
DIRECTIVE
WITNESSED BY
TWO (2) QUALIFIED
ADULT WITNESSES

Alternative No. 1. Sign Before Witnesses.

I _____ (print name),

sign my name to this advance directive on

_____ at _____, _____
(date) (city) (state)

(Principal/Declarant Signature)

I declare under penalty of perjury that the person who signed or acknowledged this document is personally known to me to be the principal, that the principal/declarant signed or acknowledged this advance directive in my presence, and that the principal/declarant appears to be of sound mind and under no duress, fraud, or undue influence.

Signature: _____ Date _____

Print Name: _____

Residence Address: _____

Signature: _____ Date _____

Print Name: _____

Residence Address: _____

I further attest that I am not the person appointed as attorney in fact by this document, and that I am not a health care provider; an employee of a health care provider; the operator of a community care facility; nor an employee of an operator of a community care facility.

Signature: _____ Date _____

Signature: _____ Date _____

I further attest that I am not related to the principal by blood, marriage, or adoption, and, to the best of my knowledge, I am not entitled to any part of the estate of the principal upon the death of the principal under a will now existing or by operation of law.

Signature: _____ Date _____

Signature: _____ Date _____

PRINT YOUR NAME,
THE DATE AND
LOCATION

SIGN HERE

YOUR WITNESSES
MUST SIGN, DATE
AND PRINT THEIR
NAMES AND
ADDRESSES HERE

IF YOU COMPLETED
PART I, YOUR
WITNESSES MUST
SIGN HERE

IF YOU COMPLETED
PART I, AT LEAST
ONE OF YOUR
WITNESSES MUST
SIGN HERE

IF YOU COMPLETED
PART II, BOTH OF
YOUR WITNESSES
MUST SIGN HERE

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Home. 2023
Revised.

Alternative No. 2. Sign Before a Notary Public

PRINT YOUR NAME,
THE DATE AND
LOCATION

I _____ (print name),

sign my name to this advance directive on

SIGN HERE

_____ at _____, _____.
(date) (city) (state)

(Principal/Declarant Signature)

Notary Public

A NOTARY PUBLIC
MUST FILL OUT
THIS PORTION OF
YOUR FORM

_____ COUNTY,

In the City/Town of _____ and County and State aforesaid,
on the

_____ day of _____, 20 _____, personally came

IF YOU COMPLETE
PART II, YOU MUST
HAVE YOUR
ADVANCE
DIRECTIVE
WITNESSED BY
TWO (2) QUALIFIED
ADULT WITNESSES

that the principal/declarant signed or acknowledged this advance directive in
my presence, and that the principal appears to be of sound mind and under no
duress, fraud, or undue influence. I further attest that I am not related to the
principal by blood, marriage, or adoption, and, to the best of my knowledge, I
am not entitled to any part of the estate of the principal upon the death of the
principal under a will now existing or by operation of law.

NOTARY PUBLIC

Commission expiration date: _____

Personally know by me

Produced identification